Health & Wealth
We Manage Both

Alankit LIMITED

Date: 02.11.2026

To,

The General Manager
Department of Corporate Services
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400001
Scrip Code - 531082

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, C-1, Block G,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol - ALANKIT

Subject: Outcome of meeting of the Board of Directors of Alankit Limited in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("**SEBI Listing Regulations, 2015**"), we wish to inform that the Board of Directors of Alankit Limited ("**the Company**"), at their meeting held today, i.e. **Monday, November 02, 2026**, has inter alia, considered and transacted the following businesses:

1. The unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026, together with the Limited Review Report thereon issued by the Statutory Auditors.

The meeting of the Board of Directors commenced at 15:30 P.M. and concluded at 16:12 P.M.

You are requested to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Alankit Limited

ANKIT AGARWAL

Digitally signed by ANKIT AGARWAL
DN: c=IN, st=Delhi, 2.5.4.20=882fd4e40e6000994cdfb7251279a65b93c11601 93a69f188ad1ec1f4d5de4ef, postalCode=110052, street=SD Alok Kumar Agarwal Hhs 56 SFS Phase 4 Near Water Tank New Delhi ASHOK VIHAR, pseudonym=677b116fc77541feb46c2582f6a27d17, title=2732, serialNumber=fbbdf8ae1c96d8bd94e83cc88378de8858 8fcc1b3bb417ee636375d2182cb88f, cn=ANKIT AGARWAL
Date: 2026.11.02 17:08:31 +05'30'

Ankit Agarwal
Managing Director
DIN: 01191951

Kanodia Sanyal & Associates
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015, as amended

To

The Board of Directors

Alankit Limited

1. We have reviewed the accompanying statement of unaudited Consolidated financial results of ALANKIT LIMITED, ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30.09.2026 and Year to date from April 1, 2026 to September 30, 2026 ("the statement") attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Circular No. CIR/CFD/CMD1/80/2019 dated July 19, 2019('the Circular').

2. This Statement which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act,2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Engagements to "Review of Interim Financial information performed by the Independent Auditor of the Entity" Statements* issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under regulation 33(8) of the Regulation, to extent applicable.

4. The Statement includes the results of the entities as mentioned below:

Sr. No.	Name of Entities	Nature of Relationship
I	Alankit Limited	Holding Company
II	Alankit Technologies Limited	Wholly-Owned Subsidiary
III	Alankit Forex India Limited	Wholly-Owned Subsidiary
IV	Verasys Limited	Subsidiary Company
V	Alankit Insurance Brokers Limited	Wholly-Owned Subsidiary
VI	Alankit Imaginations Limited	Wholly-Owned Subsidiary
VII	Alankit ID Consulting Private Limited	Wholly-Owned Subsidiary

KANODIA SANYAL & ASSOCIATES * CHARTERED ACCOUNTANTS * NEW DELHI

5. **Emphasis of Matter**

- We draw attention to note no. 3 of the consolidated financial results which describes that the group has received demand notices under section 156 of the Income Tax Act, 1961 with respect to assessment years 2011-12 to 2020-21 amounting to Rs. 17701.16 Lacs. As per the legal opinion obtained by the Group the said demand is not tenable.
- We draw attention to Note no. 5 of the consolidated financial results which describes that the group, In the previous financial year 2025-26, has written back trade payables amounting to ₹ 1084.17 lakhs and written off trade receivables amounting to ₹ 1312.65 lakhs. These transactions have a significant impact on the results for that period.
- We draw attention to "Other Non Current Assets" of the consolidated financial statements, which includes the payment amounting to ₹ 5,393.00 Lakhs for the purchase of immovable property from a related party. As of the reporting date, the legal title of the property is yet to be transferred in the name of the Company

Our conclusion is not modified in respect of above matters.

6. Based on our review conducted and procedures performed as state above, nothing has come to our attention that causes us to believe that the accompanying statement read with notes therein, prepared in accordance with the recognition and measurement principles laid down in the afore-said Indian Accounting Standard and other accounting principles generally accepted in India , has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended , including the manner in which it is to be disclosed , or that it contains any material misstatement.

For Kanodia Sanyal & Associates
Chartered Accountants
FRN008396N

KANODIA SANYAL & ASSOCIATES * NEW DELHI * CHARTERED ACCOUNTANTS

(Namrata Kanodia)
Partner
Membership Number: 402909
UDIN: 26402909XHWMWY2529
Place: New Delhi
Date: 02th November, 2026

ALANKIT LIMITED
CIN:L74900DL1989PLC036860
Regd. Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055
STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ In Lakhs except per share data)

S.no	PARTICULARS	Quarter ended			Half Year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	Revenue from operations (Other than Foreign Currency Sale)	5,713.64	4,938.50	5,617.64	10,652.14	11,638.16	24,453.00
	Revenue from Foreign Currency Sale	3,620.73	2,827.90	2,391.52	6,448.63	5,448.85	9,896.44
	Other Income	638.38	406.36	558.47	1,044.74	2,251.17	2,994.79
2	**Total Income**	9,972.75	8,172.76	8,567.63	18,145.51	19,338.18	37,344.23
3	**Expenses**						
	Purchases of stock in trade (Excluding Foreign Currency purchase)	1,407.34	1,253.69	3,071.42	2,661.03	6,604.01	13,178.55
	Purchase of Foreign Currency	3,524.04	2,837.41	2,371.62	6,361.45	5,393.47	9,792.39
	Changes in inventories of stock in trade	177.39	(109.45)	(257.88)	67.93	(406.97)	(2,556.50)
	Employee benefits expenses	1,358.63	1,440.54	836.59	2,799.17	1,990.29	4,494.02
	Finance Cost	161.78	53.81	83.65	215.59	142.98	278.05
	Depreciation & Amortisation expense	278.15	215.97	330.52	494.12	657.23	1,352.65
	Other expenses	2,074.32	1,709.56	1,646.29	3,783.88	3,619.13	8,521.56
4	**Total Expenses**	8,981.65	7,401.53	8,082.21	16,383.17	18,000.14	35,060.72
5	**Profit before Tax & exceptional items (3-4)**	991.10	771.23	485.42	1,762.34	1,338.04	2,283.51
	Exceptional Items	-	-	-	-	-	-
	Total Exceptional Items	-	-	-	-	-	-
6	**Profit before tax**	991.10	771.23	485.42	1,762.34	1,338.04	2,283.51
7	**Tax expenses:**						
	Current tax	218.46	159.95	27.47	378.41	237.79	804.00
	Earlier year taxes	(5.95)	1.50	-	(4.45)	-	(499.30)
	MAT credit receivable	(40.66)	-	17.75	(40.66)	(7.45)	-
	Deferred tax	80.31	78.18	(8.74)	158.49	62.63	(108.21)
	Total tax Expense	252.16	239.63	36.48	491.79	292.97	196.49
8	**Net Profit for the period**	738.94	531.60	448.94	1,270.55	1,045.07	2,087.02
9	**Other Comprehensive Income / (Losses)**						
	Items that will not be reclassified subsequently to the statement of profit and loss						
	Remeasurement of defined employee benefit plans	24.96	26.04	22.29	51.00	44.58	104.18
	Changes in fair values of investments in equities carried at fair value through OCI	-	-	-	-	-	-
	Income Tax on items that will not be reclassified subsequently to the statement	(7.15)	(7.44)	(6.45)	(14.59)	(12.90)	(29.75)
	Exchange differences in translating the financial statement of a foreign operation	-	-	-	-	-	-
	Income Tax on items that will be reclassified subsequently to the statement of profit & Loss	-	-	-	-	-	-
10	**Total Other Comprehensive Income / (Losses) (net of tax)**	17.81	18.60	15.84	36.41	31.68	74.43
11	**Total Comprehensive Income for the Period**	756.75	550.20	464.78	1,306.96	1,076.75	2,161.45
	Net Profit attributable to :						
	- Owners	738.39	519.84	432.58	1,258.23	947.81	1,909.73
	- Non- Controlling Interest	0.56	11.76	16.36	12.31	97.26	177.28
	Other Comprehensive Income attributable to :						
	- Owners	17.53	18.33	15.76	35.85	31.53	73.32
	- Non- Controlling Interest	0.28	0.27	0.07	0.54	0.15	1.09
	Total Comprehensive Income attributable to :						
	- Owners	755.92	538.17	448.34	1,294.10	979.34	1,983.06
	- Non- Controlling Interest	0.84	12.02	16.44	12.86	97.41	178.37
	Total Paid up share capital equity shares (Face value of Re. 1 each full paid)	2711.58	2,711.58	2,711.58	2,711.58	2,711.58	2,711.58
	Other Equity (Excluding Revaluation Reserves)						29,008.77
	Earning per equity share (face value Re.1/- each)						
	Basic	0.27	0.19	0.16	0.46	0.35	0.70
	Diluted	0.27	0.19	0.16	0.46	0.35	0.70

Notes:

1. The above consolidated unaudited financial results of the Group for the quarter and half year ended September 30, 2026 have been reviewed by the audit committee and approved by the board at their respective meetings held on November 2nd, 2026. The Statutory Auditor has carried out a limited review of the above results for the quarter and half year ended September 30, 2026.

2. The Financial Results of the group have been prepared in accordance with the Indian Accounting Standards (IND AS) as prescribed under section 133 of the Companies Act 2013.

3.The group received demand notices amounting to Rs.17701.16 Lakhs under section 156 of the Income Tax Act, 1961 with respect to assessment years 2011-12 to 2020-21. The group has filed an appeal with the appropriate authorities against the said tax demand. As per the legal opinion obtained by the company the said demand is not tenable

4. During the quarter ended March 31, 2026, Alankit Imaginations Limited, Wholly owned subsidiary has issued 3,50,000 fully paid up equity shares at Rs. 750 per share (Face value Rs. 10 Per equity Shares and Share premium of Rs. 740 per equity share) by way of right issue fully subscribed by the Holding company.

5. In the previous financial year 2025-26 ,the group recognised ₹1084.17 lakh as other income from written back of certain outstanding trade payables and ₹1312.65 lakh as other expense by writing off non-recoverable trade receivables, as part of its ongoing initiatives to streamline working capital and present a true and fair financial position.

6. The Government of India has notified the four labour codes- the code on wages, 2019, the Industrial Relation code ,2020, the code on Social Security , 2020 and the Occupational Safety , Health and Working Conditions Code, 2020 (Collectively referred to as the " New Labour Codes") – Consolidating 29 Existing labour laws. The New Labour Code is effective from November 21, 2025. The Holding Company and its Subsidiary company has evaluated the incremental Liability and the same is not material to the financial results.

7. The Group's business activities fall in to the following Segment: Product, Service and Financial Service therefore segment reporting as per Ind AS-108 is furnished.

8. Figures have been re-grouped/ re-classified to make them comparable to the figures wherever necessary.

9. Figures in brackets are representing the negative values.

10. The Unaudited Consolidated Financial Results of Alankit Limited for the above mentioned period are available on company's website, www.alankit.in and on the stock Exchange Website i.e. www.nseindia.com and www.bseindia.com

For Alankit Limited
Nikit Agrawal
Managing Director

Date : 02-11-2026
Place: New Delhi

ALANKIT LIMITED

CIN:L74900DL1989PLC036860

Regd. Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026 (₹ in Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
a. Segment A- Services	2,411.60	2,024.83	1,271.81	4,436.44	3,826.09	8,312.04
b. Segment B- Product sale	6,442.59	5,009.40	6,309.35	11,451.98	13,790.74	25,621.67
c. Segment C- Financial services	886.85	968.92	504.79	1,855.77	1,078.31	2,201.36
d. Unallocated	231.71	169.61	481.68	401.32	643.04	1,209.16
Total	**9,972.75**	**8,172.76**	**8,567.63**	**18,145.51**	**19,338.18**	**37,344.23**
Less: Inter Segment Revenue	-	-	-	-	-	-
Net Sales/Income from Operations	**9,972.75**	**8,172.76**	**8,567.63**	**18,145.51**	**19,338.18**	**37,344.23**
2. Segment Results (Profit/ loss before Tax and Interest from each Segment)						
a. Segment A- Services	763.40	207.83	70.66	971.22	714.61	1,054.91
b. Segment B- Product sale	135.76	171.09	187.71	306.85	393.53	1,171.57
c. Segment C- Financial services	281.54	484.15	128.11	765.69	335.12	387.21
d. Unallocated	231.71	169.61	481.69	401.32	643.03	1,209.16
Total	**1,412.41**	**1,032.68**	**868.17**	**2,445.08**	**2,086.29**	**3,822.84**
Less: i) Interest	143.15	45.47	52.23	188.62	91.02	186.67
ii) Other Un-allocated Expenditure net off	278.15	215.97	330.52	494.12	657.23	1,352.65
Total Profit Before Tax	**991.10**	**771.24**	**485.42**	**1,762.34**	**1,338.04**	**2,283.52**
3. Capital Employed						
(Segment Assets-Segment Liabilities)						
a. Segment A- Services Assets	10,134.39	9,568.10	7,997.64	10,134.39	7,997.64	11,391.03
a. Segment A- Services Liabilities	7,436.74	3,022.45	3,507.13	7,436.74	3,507.13	2,948.13
Capital Employed -Segment A	**2,697.65**	**6,545.65**	**4,490.51**	**2,697.65**	**4,490.51**	**8,442.90**
b. Segment B- Product sale Assets	8,805.18	8,459.31	7,289.99	8,805.18	7,289.99	7,634.51
b. Segment B- Product sale Liabilities	2,618.58	2,361.99	2,172.85	2,618.58	2,172.85	1,885.76
Capital Employed -Segment B	**6,186.60**	**6,097.32**	**5,117.14**	**6,186.60**	**5,117.14**	**5,748.75**
c. Segment C- Financial services Assets	12,977.29	13,209.25	10,561.58	12,977.29	10,561.58	14,664.67
c. Segment C- Financial services Liabilities	4,602.02	5,042.41	5,424.69	4,602.02	5,424.69	6,841.44
Capital Employed -Segment C	**8,375.27**	**8,166.84**	**5,136.89**	**8,375.27**	**5,136.89**	**7,823.23**
d. Unallocated Assets	18,712.94	14,310.84	18,639.39	18,712.94	18,639.38	12,461.32
d. Unallocated Liabilities	593.28	497.79	389.98	593.28	389.98	404.15
Capital Employed -Segment D	**18,119.66**	**13,813.05**	**18,249.40**	**18,119.66**	**18,249.40**	**12,057.17**
Total	**35,379.18**	**34,622.86**	**32,993.94**	**35,379.18**	**32,993.94**	**34,072.05**

For Alankit Limited

Alankit Agarwal
Managing Director

Date : 02-11-2026
Place: New Delhi

ALANKIT LIMITED

CIN:L74900DL1989PLC036860

Regd. Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055

Unaudited Consolidated Cash Flow Statement For the year ended ended September 30, 2026 (₹ in Lakhs)

Particulars	For the Half Year ended September 30, 2026	For the year ended March 31, 2026
	Unaudited	Audited
A. Cash Flow from Operating Activities		
Net Profit before Tax	1,762.35	2,283.51
Add : Adjustments for		
Depreciation	494.12	1,352.65
Gratuity Expenses	62.95	123.65
Interest & Finance Exp. on Short Tearm Borrowings	188.62	186.67
Interest Expenses on Lease Liability	2.33	17.13
Amortisation of Prepaid Lease Rent	1.53	1.09
Total	**2,511.90**	**3,964.70**
Less: Adjustments for		
Gain on sale of Investments	-	-
Profit on Revaluation of Investment	420.58	568.01
Gain on Sale of fixed assets	-	46.49
Interest Income of Deffered Securities	-	0.24
Dividend Income	-	1.71
Interest Income on Security Deposit	1.70	0.85
Interest Income	605.40	1,069.19
Operating Profit before Working Capital changes	**1,484.22**	**2,278.22**
Adjustments for change in Working Capital		
Decrease/ (Increase) in Trade & Other Receivables	1,020.77	(2,469.80)
Decrease / (Increase) in Inventories	67.93	(2,554.05)
Increase/ (Decrease) in Trade & Other Payables	(2,236.91)	1,051.27
Cash generated from operations	**336.01**	**(1,694.37)**
Direct Taxes paid	(690.27)	(510.88)
Net Cash from Operating Activities	**(354.26)**	**(2,205.25)**
B. Cash Flow from Investing Activities		
Dividend Income	-	1.71
Interest Income Received	605.40	1,069.19
Sale/(Purchase) of tangible assets	(544.03)	165.01
Advance given for property	-	(33.56)
Sale/(Purchase) of Investments	10.34	2,982.15
Unsecured Loans given to Corporate bodies	(4,596.01)	289.99
Net Cash from Investing Activities	**(4,524.30)**	**4,474.50**
C. Cash Flow from Financing Activities		
Proceeds\ (repayment) against Working Capital Borrowings	4,374.41	430.79
Proceeds\ (repayment) against Long Term Borrowings	601.35	170.09
Interest & Finance Exp. on Short Term Borrowings	(188.62)	(186.67)
Net Cash from Financing activities	**4,787.14**	**414.21**
Net Increase/ (Decrease) in cash or cash equivalents	(91.42)	2,683.46
Cash or cash equivalents (Opening balance)	5,686.30	3,002.84
Cash or cash equivalents (Closing balance)	5,594.88	5,686.30

For Alankit Limited

Ankit Agarwal
Managing Director

Date : 02-11-2026
Place: New Delhi

ALANKIT LIMITED

CIN:L74900DL1989PLC036860

Regd. Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055

UNAUDITED STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

Particulars	Consolidated (₹ in Lakhs)	
	As at September 30, 2026	As at March 31, 2026
	Unaudited	Audited
ASSETS		
Non-Current Assets		
(a) Property, plant and equipments	2,101.12	1,814.84
(b) Right to Use	743.17	156.39
(c) Goodwill	1,826.86	1,826.86
(d) Intangible assets	2,596.67	2,833.05
(e) Intangible under development	-	-
(f) Financial Assets		
(i) Investments	785.04	732.74
(ii) Other Non Current financial assets	2,246.66	2,230.34
(g) Other non - current assets	12,866.24	15,330.46
Total Non- Current Assets	**23,165.76**	24,924.68
Current Assets		
(a) Inventories	3,267.97	3,335.91
(b) Financial Assets		
(i) Trade receivables	7,988.52	7,302.08
(ii) Cash and cash equivalents	3,554.56	3,636.95
(ii) Bank balance other than (ii) above	2,040.33	2,049.35
(iv) Loans	6,889.91	2,293.90
(v) Investments	798.80	440.86
(c) Current Tax Assets (Net)	214.19	198.89
(d) Other current assets	2,709.78	1,968.93
Total current assets	**27,464.06**	21,226.87
TOTAL ASSETS	**50,629.82**	46,151.55
EQUITY AND LIABILITIES		
Equity		
(a) Share capital	2,711.58	2,711.58
(b) Other equity	30,303.58	29,008.77
(c) Non Controlling Interest	2,364.02	2,351.70
Total Equity	**35,379.18**	34,072.05
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Long-term borrowings	1,205.98	604.62
(ii) Other financial liability	140.71	250.66
(b) Provisions	211.14	200.21
(c) Deferred tax liabilities (net)	356.44	183.35
Total non-current liabilities	**1,914.27**	1,238.84
Current liablities		
(a) Financial liabilities		
(i) Short-term borrowings	5,522.83	1,148.42
(ii) Trade payables		
Total outstanding dues to MSME	8.09	35.05
Total outstanding dues to other than MSME	1,240.90	1,234.30
(iii) Other financial liability	518.18	411.01
(b) Other current liabilities	5,382.12	7,593.55
(c) Provisions	25.70	20.59
(d) Current tax liabilities (net)	638.55	397.74
Total current liabilities	**13,336.37**	10,840.66
TOTAL EQUITY AND LIABILITIES	**50,629.82**	46,151.55

For Alankit Limited

Ankit Agarwal
Managing Director

Date : 02-11-2026
Place: New Delhi

Kanodia Sanyal & Associates
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Standalone Financial Results of the Company Pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015, as amended

To
The Board of Directors
Alankit Limited

1. We have reviewed the accompanying statement of Standalone unaudited financial results (Statement) of M/s ALANKIT LIMITED, ("the Company") for the quarter ended 30.09.2026 and Year to date from April 1, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, read with SEBI Circular No. CIR/CFD/CMD1/80/2019 dated July 19, 2019('the Circular').

2. This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principals laid down in the Indian Accounting Standard 34 " Interim Financial Reporting " (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Engagements to "Review of Interim Financial information performed by the Independent Auditor of the Entity" Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. **Emphasis of Matter**

- We draw attention to note no. 3 of the standalone financial results which describes that the company has received demand notices under section 156 of the Income Tax Act, 1961 with respect to assessment years 2011-12 to 2020-21 amounting to Rs.16470.46 Lacs. As per the legal opinion obtained by the company, the said demand is not tenable.
- We draw attention to Note no. 4 of the Statement which describes that the In the previous financial year 2025-26 the company recognized ₹865.90 lakh as other income from writing back of certain outstanding trade payables and ₹1285.39 lakh as other expense by writing off non-recoverable trade receivables. These transactions have a significant impact on the results for that period.

KANODIA SANYAL & ASSOCIATES * NEW DELHI * CHARTERED ACCOUNTANTS

1520, Ansal Tower, 38, Nehru Place, New Delhi - 110 019 (INDIA)
Tel. : +91-11-26452344, 26467214, 41000897, E-mail : admin@ksaadvisors.org

- We draw attention to "Other Non Current Assets" of the financial statements, which includes the payment amounting to ₹ 5,393.00 Lakhs for the purchase of immovable property from a related party. As of the reporting date, the legal title of the property is yet to be transferred in the name of the Company.

Our opinion is not modified in respect of above matters.

5. Based on our review conducted as state above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards i.e. Indian Accounting Standards(" Ind AS") specified under section 133 of the Companies Act,2013 as amended , read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kanodia Sanyal & Associates
Chartered Accountants
FRN008396N

KANODIA SANYAL & ASSOCIATES * CHARTERED ACCOUNTANTS * NEW DELHI

(Namrata Kanodia)
Partner
Membership Number: 402909
UDIN: 26402909KGBFXT5080
Place: New Delhi
Date: 02th November, 2026

ALANKIT LIMITED

CIN:L74900DL1989PLC036860

Regd. Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ In Lakhs except per share data)

S.no	PARTICULARS	Quarter ended			Half Year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	Revenue from operations	2,428.24	2,202.21	1,447.21	4,630.46	3,049.58	10,626.15
	Other Income	85.99	104.64	456.06	190.63	1,576.26	1,928.74
2	**Total Income**	2,514.23	2,306.85	1,903.27	4,821.09	4,625.84	12,554.89
3	**Expenses**						
	Purchases of stock in trade	138.57	239.64	264.30	378.21	510.94	2,963.18
	Changes in inventories of stock in trade	87.72	(91.34)	(59.40)	(3.62)	(76.93)	231.60
	Employee benefits expenses	983.66	1,079.09	555.76	2,062.75	1,401.90	3,167.89
	Finance Cost	93.27	37.61	55.81	130.88	110.14	199.11
	Depreciation & Amortisation expense	163.53	137.82	240.83	301.35	480.16	987.37
	Other expenses	607.97	673.52	540.63	1,281.59	1,537.45	3,625.60
4	**Total Expenses**	2,074.72	2,076.44	1,597.93	4,151.16	3,963.66	11,174.75
5	**Profit before tax & exceptional items**	439.51	230.41	305.34	669.93	662.18	1,380.14
	Exceptional Items	-	-	-	-	-	-
	Total Exceptional Items	-	-	-	-	-	-
6	**Profit before tax**	439.51	230.41	305.34	669.93	662.18	1,380.14
7	**Tax expenses:**						
	Current tax	117.53	58.07	5.51	175.60	119.47	509.34
	Earlier year taxes	(7.65)	-	-	(7.65)	-	(363.99)
	MAT credit receivable	-	-	-	-	-	-
	Deferred tax	12.07	18.86	(5.33)	30.93	2.83	6.55
	Total tax Expense	121.95	76.93	0.18	198.88	122.30	151.90
8	**Net Profit for the period**	317.56	153.48	305.16	471.05	539.88	1,228.24
9	**Other Comprehensive Income / (Losses)**						
	Items that will not be reclassified subsequently to the statement of profit and loss			-			
	Remeasurement of defined employee benefit plans	22.17	22.17	20.33	44.34	40.65	88.68
	Changes in fair values of investments in equities carried at fair value through OCI	-	-		-	-	-
	Income Tax on items that will not be reclassified subsequently to the statement	(6.46)	(6.46)	(5.92)	(12.91)	(11.84)	(25.82)
	Items that will be reclassified subsequently to the statement of profit and loss	-	-		-	-	
	Exchange differences in translating the financial statement of a foreign operation	-	-		-	-	-
	Income Tax on items that will be reclassified subsequently to the statement of profit & Loss	-	-		-	-	-
10	**Total Other Comprehensive Income / (Losses) (net of tax)**	15.71	15.71	14.41	31.43	28.81	62.86
11	**Total Comprehensive Income for the Period**	333.27	169.19	319.57	502.48	568.69	1,291.09
	Total Paid up share capital equity shares (Face value of Re. 1 each full paid)	2,711.58	2,711.58	2,711.58	2711.58	2,711.58	2711.58
	Other Equity (Excluding Revaluation Reserves)						30351.33
	Earning per equity share (face value Re.1/- each)						
	Basic	0.12	0.06	0.11	0.17	0.20	0.45
	Diluted	0.12	0.06	0.11	0.17	0.20	0.45

NOTES:

1. . The above standalone unaudited financial results of the company for the quarter and half year ended September 30th,2026 have been reviewed by the audit committee and approved by the board at their respective meetings held on 02nd November, 2026. The Statutory auditors of the company have carried out a limited review of the above results for the quarter and half year ended September 30,2026.

2. The Financial Results of the Company have been prepared in accordance with the Indian Accounting Standards (IND AS) as prescribed under section 133 of the Companies Act, 2013.

3. The company received demand notices amounting to Rs.16470.46 Lakh under section 156 of the Income Tax Act, 1961 with respect to assessment years 2011-12 to 2020-21. The company has filed an appeal with the appropriate authorities against the said tax demand. As per the legal opinion obtained by the company the said demand is not tenable.

4. In the previous financial year 2025-26, the company recognised ₹865.90 lakh as other income from written back of certain outstanding trade payables and ₹1285.39 lakh as other expense by writing off non-recoverable trade receivables, as part of its ongoing initiatives to streamline working capital and present a true and fair financial position.

5. The Government of India has notified the four labour codes- the code on wages, 2019, the Industrial Relation code ,2020, the code on Social Security , 2020 and the Occupational Safety , Health and Working Conditions Code, 2020 (Collectively referred to as the " New Labour Codes") – Consolidating 29 Existing labour laws. The New Labour Code is effective from November 21, 2025. The company has evaluated the incremental Liability and the same is not material to the financial results.

6. The company's business activities fall in to the following Segments: Product & Service , therefore segment reporting as per Ind AS-108 is furnished.

7. Figures have been re-grouped/ re-classified to make them comparable to the current figures wherever necessary.

8. Figures in brackets are representing the negative values.

9. The Unaudited Standalone Financial Results of Alankit Limited for the above mentioned period are available on company's website, www.alankit.in and on the stock Exchange Website i.e. www.nseindia.com and www.bseindia.com

ALANKIT LIMITED NEW DELHI

For Alankit Limited

Ankit Agarwal

Managing Director

Date : 02-11-2026

Place: New Delhi

ALANKIT LIMITED

CIN:L74900DL1989PLC036860

Regd. Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055

UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026 (₹ in Lakhs)

Particulars	Quarter ended			Half Year Ended		Year Ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
a. Segment A- Services	2,216.61	2,057.95	1,283.58	4,274.57	3,643.27	8,210.53
b. Segment B- Product sale	211.12	155.66	213.20	366.78	491.30	3,426.79
c. Unallocated	86.50	93.24	406.49	179.74	491.27	917.56
Total	**2,514.23**	**2,306.85**	**1,903.27**	**4,821.09**	**4,625.84**	**12,554.89**
Less: Inter Segment Revenue	-	-	-	-	-	-
Net Sales/Income from Operations	**2,514.23**	**2,306.85**	**1,903.27**	**4,821.09**	**4,625.84**	**12,554.89**
2. Segment Results (Profit/ loss before Interest and Tax from each Segment)						
a. Segment A- Services	592.24	303.01	172.43	895.26	680.26	1,381.81
b. Segment B-Product sale	5.02	3.43	6.51	8.45	51.63	223.09
c. Unallocated	86.50	93.24	406.49	179.74	491.27	917.56
Total	**683.76**	**399.68**	**585.44**	**1,083.45**	**1,223.16**	**2,522.46**
Less: i) Interest	80.72	31.45	39.26	112.17	80.81	154.95
ii) Other Un-allocated Expenditure net off	163.53	137.81	240.83	301.35	480.17	987.37
iii) Un-allocable Income	-	-	-	-		-
Total Profit Before Tax	**439.51**	**230.41**	**305.34**	**669.93**	**662.18**	**1,380.14**
3. Capital Employed						
(Segment Assets-Segment Liabilities)						
a. Segment A- Services Assets	10,400.46	9,567.18	17,850.06	10,400.46	17,850.06	9,903.35
a. Segment A- Services Liabilities	3,878.45	3,356.64	3,540.84	3,878.45	3,540.84	3,465.44
Capital Employed -Segment A	**6,522.01**	**6,210.54**	**14,309.22**	**6,522.01**	**14,309.22**	**6,437.91**
b. Segment B- Product sale Assets	495.41	511.49	617.83	495.41	617.83	459.13
b. Segment B- Product sale Liabilities	75.12	153.32	835.94	75.12	835.94	193.03
Capital Employed -Segment B	**420.29**	**358.17**	**(218.11)**	**420.29**	**(218.11)**	**266.10**
c. Unallocated Assets	31,752.12	27,327.42	18,639.38	31,752.12	18,639.38	26,820.30
c. Unallocated Liabilities	5,128.97	663.49	389.98	5,128.97	389.98	461.41
Capital Employed -Segment C	**26,623.15**	**26,663.92**	**18,249.40**	**26,623.15**	**18,249.40**	**26,358.89**
Total	**33,565.45**	**33,232.63**	**32,340.52**	**33,565.45**	**32,340.52**	**33,062.90**

Date : 02-11-2026
Place: New Delhi

Ankit Agarwal
Managing Director

ALANKIT LIMITED

CIN:L74900DL1989PLC036860

Regd. Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055

Standalone Cash Flow Statement for the half year ended September 30, 2026 *(₹ in Lakhs)*

Particulars	For the half year ended September 30, 2026 (Unaudited)	For the year ended March 31, 2026 (Audited)
A. Cash Flow from Operating Activities		
Net Profit before Tax	669.93	1,380.13
Add : Adjustments for		
Depreciation	301.35	987.37
Gratuity Expenses	40.48	81.67
Interest & Finance Exp. on Short Term Borrowings	112.17	154.95
Interest Expense on Lease Liability	0.84	13.33
Amortisation of Prepaid Lease Rent	0.05	0.89
Change in ROU Assets	108.55	-
Total	**1233.37**	**2,618.34**
Less : Adjustments for		
Interest on Loans and Advances	187.30	368.89
Revaluation on Investment	-	568.01
Interest Income on Security Deposit	0.11	0.67
Operating Profit before Working Capital changes	**1045.96**	**1,680.78**
Adjustments for change in Working Capital		
Decrease/ (Increase) in Trade & Other Receivables	(545.74)	688.60
Decrease / (Increase) in Inventories	(3.62)	234.05
Increase/ (Decrease) in Trade & Other Payables	(300.44)	(1,238.06)
Cash generated from operations	**196.16**	**1,365.37**
Direct Taxes paid	(80.96)	(291.24)
Net Cash from Operating Activities	**115.20**	**1,074.13**
B. Cash Flow from Investing Activities		
Dividend Income		-
Interest Income	187.30	368.89
Sale/(Purchase) of Fixed Assets	(251.27)	(418.79)
Advance given for property	-	(33.56)
Investment in subsidiary	-	(2,625.00)
Sale/(Purchase) of Investments	-	1,853.84
Unsecured Loans (given to)/ received back from Corporate bodies	(5018.91)	(140.18)
Net Cash from Investing Activities	**(5082.88)**	**(994.80)**
C. Cash Flow from Financing Activities		
Proceeds\ (repayment) against Working Capital Borrowings	4537.69	64.51
Proceeds\ (repayment) against Long Term Borrowings	597.67	61.79
Interest & Finance Exp. on Short Term Borrowings	(112.17)	(154.95)
Net Cash from Financing activities	**5023.19**	**(28.65)**
Net Increase/ (Decrease) in cash or cash equivalents	55.51	50.67
Cash or cash equivalents (Opening balance)	322.90	272.22
Cash or cash equivalents (Closing balance)	**378.41**	**322.90**

For ALANKIT LIMITED

ANKIT AGARWAL
MANAGING DIRECTOR

Date : 02-11-2026
Place: New Delhi

ALANKIT LIMITED

CIN:L74900DL1989PLC036860

Regd. Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055

STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS ATSEPTEMBER 30, 2026 (₹ in Lakhs)

	Standalone As at September 30, 2026 (Unaudited)	Standalone As at March 31, 2026 (Audited)
ASSETS		
Non-Current Assets		
(a) Property, plant and equipments	1,693.60	1,573.83
(b) Intangible Assets	2,612.12	2,777.32
(c) Right of Use Assets (ROU)	10.35	123.55
(f) Financial Assets		
(i) Investments	16,044.55	16,044.55
(ii)Other Non Current Financial assets	57.30	67.97
(g) Other Non Current assets	7,307.71	7,269.00
Total Non- Current Assets	**27,725.63**	**27,856.22**
Current Assets		
(a) Inventories	173.36	169.74
(b) Financial Assets		
(i) Trade receivables	4,492.55	4,209.88
(ii) Cash and cash equivalents	246.23	200.90
(iii) Bank Balance other than (ii) above	132.18	122.01
(iv) Loans	8,929.67	3,910.76
(v) Investment	-	-
(c) Current Tax Assets (Net)	114.28	114.28
(d) Other current assets	834.09	598.99
Total current assets	**14,922.36**	**9,326.56**
TOTAL ASSETS	**42,647.99**	**37,182.78**
EQUITY AND LIABILITIES		
Equity		
(a) Share capital	2,711.58	2,711.58
(b) Other equity	30,853.87	30,351.33
(c) Non Controlling Interest		
Total Equity	**33,565.45**	**33,062.91**
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Long-term borrowings	1,043.53	445.87
(ii) Other financial liability	117.32	222.39
(b) Provisions	114.83	119.81
(c) Deferred tax liabilities (net)	54.14	10.30
Total non-current liabilities	**1,329.82**	**798.37**
Current liablities		
(a) Financial liabilities		
(i) Short-term borrowings	5,541.82	1,004.13
(ii) Trade payables		
Total outstanding dues to MSME		
Total outstanding dues to other than MSME	1,021.02	960.22
(iii) Other financial liability	183.18	192.08
(b) Other current liabilities	704.28	950.71
(c) Provisions	8.62	7.66
(d) Current tax liabilities (net)	293.80	206.70
Total current liabilities	**7,752.72**	**3,321.50**
TOTAL EQUITY AND LIABILITIES	**42,647.99**	**37,182.78**

Date : 02-11-2026
Place: New Delhi

For Alankit Limited
Ankit Agarwal
Managing Director